



PROFITABLE INVESTMENT OPPORTUNITY WITH EXCELLENT FUTURE POTENTIAL IN THE EXPANDING TOILET TECHNOLOGY AND WATER CONSERVATION MARKET

Project: ²TOILET - a major leap in toilet technology

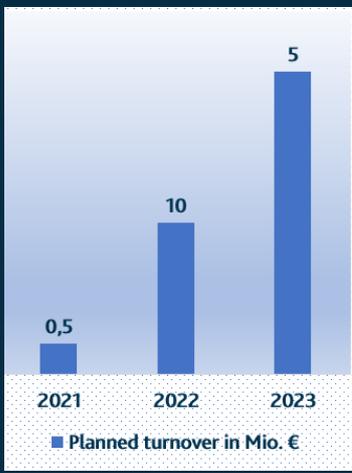


Investment-Conditions

- Participation: Shares
- Investment: 350k - 500k €
- Investor or Crowdfunding: Minimum investment: EUR 150, pool contract

Investment-Highlights

1. Patent pending germ-free WC technology with many USPs.
2. Long-term business model with several sources of income: Product and license revenues, share of user fees.
3. Fast ROI and sustainable environmental protection through significant water savings.
4. Multi-billion market with high annual growth.
5. High scaling potential: Through internationalisation and product expansion for a wellness WC.



TWO GmbH is seeking supporters/investors for an innovative start-up company in the expanding WC technology market.

Company

²Toilet has been in development by an innovative team of inventors since 2014 and the patent specification application was disclosed in 2018. As part of the go-to-market process, all patent applications and ongoing activities will be transferred to a stock corporation based in the Heilbronn/Germany area.

The management of the company is in command of extensive international experience and expertise required to transform these patented technologies into a profitable global business in a quick and sustainable manner.

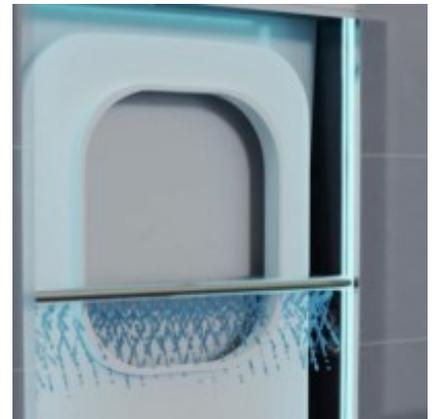
Business

Revolutionary (germ-free) WC technology with automatic seat/bowl self-cleaning for maximum cleanliness / hygiene with significant water savings through a new flushing method. Industry, service providers and potential major customers are showing great interest in this new technology.

²Toilet is a supplier of a unique patent-pending WC technology

- Dual toilet seat system in carousel technology
- Innovative self-cleaning procedure for one seat while the other seat is in use
- Clinical hygiene standard achievable
- Revolutionary hygiene closure (no swirling of germs!) and novel rinsing / cleaning procedure.
- This automatic high-pressure cleaning leads to considerable savings in operation
- Reduced water consumption by 70% (2 litres)

- Touchless operation fundamentally reduces the possibility of germ transmission and provides highest user comfort
- Existing systems can be converted with little effort and other technologies (e.g. shower-toilet, seat heating) can be integrated.
- Easy maintenance, remote monitoring via Internet and protection against vandalism.
- Use in the public/semi-public sector, hotels/catering, in companies, hospitals and social institutions, in the entire passenger transport system up to the private sector and this in every country, religion and culture
- Very fast ROI in the non-private sector and high turnover potential for the operators, as WC hygiene fees can be charged legally and simple smart operation
- Planned use of sensors for new smart analysis functions up to medical monitoring (e.g. colon cancer screening)



This exposé is a non-binding preliminary information, which provides an impression of the financing possibilities offered. Neither the document nor any statements made in connection with it can form a sufficient basis for a financing decision. The investor should independently examine the possible investment on the basis of his own analyses. No promises, guarantees or contractual or quasi-contractual obligations are assumed by us as a result of this information, including with regard to the completeness or accuracy of the information reproduced in this document. The expected return is not guaranteed and may be lower.



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²Toilet addresses global and economic goals

- Sustainable environmental protection and careful use of natural resources
- Application of smart technologies and "Internet of Things" functionality
- Integration of e-health and smart health
- Reduction of operating costs (TCO) and extensive automation of manual services such as cleaning, inspection
- Monetization of new, in-demand services (hygiene, customer loyalty including health care and data collection through apps)
- Maximize uptime through predictive maintenance

What distinguishes ²Toilet

- ²Toilet operates in the promising and attractive market for smart (value-added) toilet services.
- ²Toilet has a patent-pending state-of-the-art technology.
- ²Toilet offers unique products in competition.
- ²Toilet enables added value offers in the health market.
- An experienced team.



Even before Corona, the market for toilet technology/water optimization was characterized by differing opinions among market participants. All statements agreed that considerable potential and sales growth can be expected. New requirements for sterility/germ transmission safety and hygiene in the public sector will now generate even more significant growth.



UNITED NATIONS

"Of the 4.5 billion people who do not have safely managed sanitation, 2.3 billion still do not have basic sanitation services, including nearly 600 million people who share a toilet or latrine with other households, and 892 million people – mostly in rural areas – who defecate in the open. Improvements of these services are therefore essential not only for realizing the 2030 Agenda for Sustainable Development and giving the most vulnerable a chance at a better future."



„The momentum generated toward ensuring global access to improved sanitation has resulted in large-scale policy initiatives at the national level, most notably in India and China. China has also announced its plans to embark on a 'toilet revolution' which would seek to build or renovate 100,000 public toilets. Across the world, sanitation stakeholders are coming up with innovative ways of addressing the challenges posed by inadequate sanitation."

Financial information

²Toilet's planned financial figures until 2023:

	Revenue Mio.€	EBITDA Mio. €	License- partner
2021	0,5	-0,1	2
2022	2,5	0,85	5
2023	10	2,525	10

Revenues can be generated from license payments, from product sales to equipment suppliers and from usage fees. The time for reaching a break-even point has been calculated conservatively and is expected to be in 2022 based on the low cost ratio.



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